

PRELIMINARY APPLICATION AND QUESTIONNAIRE

Instructions for completing this Questionnaire:

Answer all questions fully and accurately. If any item does not apply, please write "N/A". Do not leave any space blank. Type or print legibly in ink. A much more extensive questionnaire will be required by the U.S. Consulate at the time of your initial interview. Your immigration attorney should provide guidance with completing this questionnaire and help in answering the questions that may be asked at the time of your interview. Supporting documentation will also be required at the time of your consulate interview. Your immigration attorney should supply you with what is needed but you will be responsible for gathering the required documents, certificates, etc.

1. Full Name: (first, middle, last) _____

2. Present Street Address: _____

3. Present Mailing Address: _____

4. Home Phone/Fax Number/E-mail: _____

5. Work Phone/Fax Number/E-Mail: _____

6. Date of Birth: (day, month, and year) _____

7. City and Country of Birth: _____

8. Country(ies) of Citizenship: _____

9. Nationality (Country to which you owe permanent allegiance): _____

10. Sex: Male Female

11. Personal Description:

a) Color of hair: _____

b) Color of eyes: _____

c) Height: _____

d) Weight: _____

12. U.S. Social Security Number, if any: _____

13. Marital Status: (circle all that apply):

Married Single Widowed Divorced

14. If married, give full name of spouse (include maiden name), date and place of birth, date and place of marriage: _____

15. Will your present spouse accompany or follow you to join you in the U.S.? Yes No

16. List full name, date of birth, and place of birth of all children who will accompany or follow to join you in the U.S. _____

17. List all languages you can speak, read and/or write: (specify whether you speak, read and/or write the language) _____

18. State the U.S. Consulate you want notified if this petition is approved and if any requested adjustment of status cannot be granted. _____

19. The required investment to be made is \$500,000 USD if the investment is made in a Targeted Employment Area or a Rural Area as defined by the USCIS and the required investment is \$1,000,000 USD if the investment is made in any other area of the U.S. It is required that these assets have been acquired by lawful means and are available immediately. The MCFI EB-5 Client understands that the money he/she invests is at risk and that he/she is solely responsible for making the decision to enter into this investment and that by virtue of this investment, ten (10) new jobs must be created. To meet these requirements please provide the following information:

a) Do you possess assets of more than the \$500,000.00 USD or \$1,000,000 USD which is required for your investment? Yes No

b) Is there any restriction upon your ability to transfer your assets out of the country where located and to the U.S. lawfully, for the proposed investment? Yes No Explain: _____

20. MCFI only accepts investment from “Accredited Investors”. An Accredited Investor is defined as an individual who has a net worth individually or jointly with a spouse in excess of \$1,000,000 USD. An investor also qualifies as accredited if his/ her income in excess of \$200,000 USD for the two most recent years, or jointly with a spouse, for the same period, in excess of \$300,000 USD. There must also be reasonable expectations of the same income level in the current year. Are you an “Accredited Investor”? Yes No Explain: _____

ATTESTATION

As a potential EB-5 Client of MCFI, I hereby swear under oath that:

- 1) I understand that the money I invest is at risk and that this risk is solely my responsibility
- 2) I understand that my investment must create ten (10) new jobs as defined by the USCIS to qualify for the EB-5 visa program.
- 3) I understand the questions asked in this questionnaire and the answers that I have given;
- 4) I understand that these answers may be relied upon by the investments enterprise, its owners, employees and legal representatives who will use my answers to assist me to obtain lawful permanent residence in the U.S.; and
- 5) I attest that the information I have provided in this questionnaire is true and accurate to the best of my knowledge and belief.

Signed: _____

Date: _____

E-Mail Address: _____

Daytime Phone Number: _____

Private Fax Number: _____

Note that one of the last items in the Questionnaire is a request for your E-mail address. We sincerely appreciate your interest in Midwest Center for Foreign Investment, LLC and we will promptly acknowledge your Submission via E-mail.

If after reviewing your Questionnaire, we reasonably believe that you are an Accredited Investor, we will deliver to you a Business Plan, a Private Placement Memorandum, a Proforma and Financial Summary and a Subscription Agreement provided to us by the Project Developer and the Underwriting Analysis of the project(s) you have chosen which has been prepared for us by an independent underwriting firm. We believe these documents accurately portray the financial performance of the project offered by the project developer but cannot guarantee this. The EB-5 Client is at risk for the decision he makes concerning his investment in a project. Please list the project(s) which you are interested in receiving this financial information.

Name of Project(s) _____

I hereby request information on the above project(s) _____

(Signature)

If after reviewing your Questionnaire, we cannot reasonably believe that you are an Accredited Investor, we will so notify you promptly via E-mail.

Please FAX the completed Application and Questionnaire to: 1 (888) 322-3680

