

MCFI - PATH TO CITIZENSHIP

A) MCFI Identifies Potential EB-5 Client

B) Investor is given extensive information about the EB-5 Visa **Pilot** Program as well as about potential investment and projects that may be available to him. Investor fills out and returns the application and questionnaire forms given to him by MCFI. Investor then wire transfers a \$40,000 Origination and Initial Processing Fee to the escrow account of MCFI. All attorney, financial consulting, accounting, USCIS filing fees and all other fees associated with the EB-5 Client's immigration are the sole responsibility of the investor.

C) MCFI evaluates the application, questionnaire and client profile and determines eligibility for the EB-5 visa program.

D) If eligible, the application is accepted by MCFI and a \$5,000 Initial Processing Fee become plus a \$5,000 Initial Solicitation Fee become non-refundable to the investor. The remaining \$30,000.00 will be refunded to the investor per the terms of the investor's escrow agreement. The immigration process then begins.

E) Investor reviews MCFI's projects and selects a specific project. He/she is given further information concerning this project. Investor is invited to come to the U.S. and meet with the developer and view the project if he desires. If investor wishes to visit the project in the U.S., MCFI will help investor obtain a business visitor's visa (B-1 Visa). Investor will travel to the U.S. at his own expense and must furnish proof to the USCIS that he has the financial resources to support his stay in the U.S. under the B-1 Visa.

F) Investor accepts a proposal, signs subscription agreement and the MCFI Limited Partnership Agreement specific for the project he chooses.

G) Investor signs escrow agreement and deposits required investment funds (\$1,000,000- \$500,000 depending on the investment he chooses) into a personal bank account set up in his native land. Investor is required to provide evidence that these funds are from a legitimate source in order to prevent money laundering of drug profits, terrorist money or any other monies from illegitimate sources entering the U.S. Escrow agreement must be signed by EB-5 Client and investment funds will be wire transferred to MCFI escrow account at the U.S.

H) Attorney in U.S. is notified that funds have been deposited into escrow account and he submits I-526 Immigration Petition to USCIS – Filing Fee is \$1,500.00. When attorney is notified that Form I-526 has been successfully received for processing by receipt of Form 797-A from the USCIS, investor and family can then apply for conditional green cards. Escrow agent unconditionally transfers funds to MCFI operating account for investment in the MCFI subsidiary project limited partnership which investor has chosen per the terms of the investor's escrow agreement. The MCFI subsidiary LLC. then invests these funds in the project that has been chosen by the EB-5 Client. The

funds may be invested either as an equity investment or as a loan to the project. Once the funds are invested, they are non-refundable and are at risk. The EB-5 Client is solely responsible for the investment decision he/she has made.

I) USCIS review – Takes 3-4 months before Form 797-B is received from USCIS and conditional green card is issued. EB-5 Client and family are then issued visa to come to the U.S.

J) If application for green card is Denied – The investor’s attorney will file an appeal. Unless previously released for investment, these monies plus the remaining \$30,000 of the Origination and Processing fee are eligible to be refunded.

K) If Investor is already lawfully in the U.S. - Attorney submits I-485 Application to USCIS for “Conditional Permanent Residence Status”. If Investor is overseas, Attorney submits Immigrant Visa application to U.S. Consulate in that country. Consulate review takes 2-5 months. If approved, go to step (M) below. If denied, attorney files an appeal.

L) USCIS review – Takes 6-9 months

M) If approved – Investor and his family are interviewed at the U.S. Embassy or Consulate and then issued visas for travel to the U.S. Travel is at the expense of the investor. The investor, his spouse and all unmarried children under age twenty-one (21) may then receive two (2) year “Conditional Green Cards”

N) Attorney submits I-829 Petition to remove “conditional status” and change status of Investor to “Permanent Residency Status”. Filing fee is \$3,750 plus \$80.00 per person.

O) Wait for 21-24 months – Investor receives “Unconditional 10 year Green Card”. All USCIS fees, attorney fees, accounting fees and other fees and expenses are the sole responsibility of the EB-5 Client.

P) Wait 5 years from date 1st Green Card was received – Attorney submits N-400 Naturalization Application form to USCIS.

Q) Processing time of approximately 1 year – Investor, investor’s spouse and all unmarried children under the age of twenty-one (21) may become Citizens of U.S.