

EB-5 INVESTOR QUESTIONNAIRE

Instructions for completing this Questionnaire:

- Answer all questions fully and accurately. If any item does not apply, please write "N/A". Do not leave any space blank.
- Type or print legibly in ink.
- If a Translator has assisted in completing answers in the English language, the Translator must attach a Translator's Certificate.
- All documents which are not in English must be submitted in their original language together with an English translation. Translators must complete the attached Document Translator's Certificate.
- * Copies of all requested documents will suffice, however original documents must be available to submit to an immigration officer or consular official upon request. The attached Copies Certification must be completed and returned to this office together with any photocopies of documents.
- * Please note when certified, CIVIL documents are requested. In such instances, the U.S. Citizenship & Immigration Services (USCIS) - will require certified, CIVIL (issued by a government agency) documents.
- * If additional space is needed, attach separate sheets indicate item number, and date and sign each sheet.

PART A. BIOGRAPHICAL INFORMATION - INVESTOR

(to be completed by INVESTOR)

1. Full Name: (first, middle, last) _____
2. Full Name in Native Alphabet: (if Roman letter not used) _____
3. Other Names used: (if married woman, give maiden name) _____
4. Present Street Address: _____
5. Present Mailing Address: _____
6. Home Phone/Fax Number/E-mail: _____
7. Work Phone/Fax Number/E-Mail: _____

8. Addresses where you lived since age 16 (include street address, city, province/state, country, and dates of residence (month, year)):

9. Last Address Outside of the United States of More Than One Year (include dates of residence (month, year)

10. Date of Birth: (date, month, and year) _____

11. City and Country of Birth: (attach certified copy of CIVIL birth certificate:

12. Country(ies) of Citizenship: attach copy of all identification pages, stamped pages and visa pages of all passports)

13. Nationality (Country to which you owe permanent allegiance):

14. Sex: ____ Male _____ Female

15. Personal Description;

a. Color of hair: _____

b. Color of eyes: _____

c. Height: _____

d. Complexion: _____

e. Marks of Identification; _____

16. U.S. Social Security Number, if any: . ____

17. Full Name and Address of Father: _____

18. Father's Date, City and County of Birth: _____

19. Father's Country of Citizenship: __ _____

20. Full Name and Address of Mother: (including Maiden name - if deceased, so state, giving year of death) _____

21. Mother's date, City and Country of Birth:

22. Mother's Country of Citizenship: _____

23. If neither parent is living provide name and address of next of kin (nearest relative) in your home country, and state his/her relationship to you.

24. Marital Status: (check all that apply):

Married Single ____ Widowed ____ Divorced

25. Number of times married: (including present marriage, if any) _____

26. If married, give full name of spouse (include maiden name), date and place of birth, and date and place of marriage: (attach certified copy of CIVIL marriage certificate.)

27. Will you present spouse accompany or follow to join you in the U.S.? _____ Yes No

If yes, complete Questionnaire for Spouse of Investor

28. Has your spouse ever before applied for permanent resident status in the U.S.? _____ Yes

No.

If yes, give date and place of filing and final disposition (include Alien Registration Number, if any) _____

29. If you were previously married give the full name(s) (including maiden names) of the former spouse(s), their date(s), date(s) of birth, place(s) and date(s) of marriage(s), and date(s) and location(s) where each marriage was terminated (attach certified copy of CIVIL divorce decree or CIVIL annulment or death certification of each former spouse).

30. List full name, date of birth, and place of birth and present address of all of your children. State if each child is 1) legitimate, 2) adopted, 3) a step-child or 4) an orphan. Explain your answer. As to any child who has sought or obtained admission to the United States, provide that child's Alien Registration Number (A#) (issued by U.S. US CIS), if any.

31. Name of any child listed in number 30 who will accompany or follow to join you to the U.S.

***Complete One Questionnaire for Child of investor for EACH such child**

32. Have you ever before applied for a permanent residence visa for the U.S.? _____ Yes No.

If yes, state where and when, and was the visa issued or refused. Explain. (Include Alien Registration Number (A#), if any.)

33. Have you ever applied for a visa to enter the U.S. other than for permanent residence?

_____ Yes _____ No. If yes, state where and when, and was the visa issued or refused.

Please explain.

34. If you have ever been in the United States, answer the following (a through h) for each and every state in the United States.: (If never, write "never")

a. State the type of visa.

- b. State the immigration status under which you were admitted at the Port of Entry.
- c. US CIS File Number (if known) and Alien Registration Number (A#), if any.
- d. Period you were in the U.S. (date, month, year)
- e. Location in the U.S. where you stated.
- f. Did you depart within the period of authorized stay? ____ Yes ____ No
- g. If you overstayed an authorized period of admission, state the length of the overstay in total days.
- h. If you otherwise violated your immigration status, please explain.

35. Have you ever worked in the U.S without authority of the U.S Citizenship & Immigration Service (USCIS)?

Yes ____ No ____ If yes, state the circumstances and describe any actions taken by USCIS in regard to your status of your status.

36. If you are in the U.S. now, state the date, place and manner of your arrival, the status under which admitted and the date to which admitted. Give the 1-94 (arrival/departure) record number. Provide a copy of both sides of the 1-94 record and a copy of the visa.

37. If you are in the U.S. now and you changed status while in the U.S., please state your current status and provide copies of your 1-979, Notice of Action granting approval of your current status. _____

38. List employment since age 16, including your job title, name and address of employer and dates of employment (month and year) _____

39. Provide a summary of your educational qualifications.

(Name and address of school or university, date attendance, degree(s), awards, major fields of study)

40. List all languages you can speak, read and/or write: (specify whether you speak, read and/or write the language) _____

41. State the U.S. Consulate you want notified if this petition is approved and if any requested adjustment of status cannot be granted. _____

42. Have you ever been required to engage in Special Registration (NSEERS) upon admission to the U.S., during your time in the U.S. or upon departure from the U.S.? Yes No. If yes, have you always complied with these requirements? Yes __ No __ If no, Please explain. _____

43. Have you ever been required to notify INS or CIS of your change of address while in the U.S.? Yes___No___ If yes, did you comply by filing and AR-11, Change of Address Form? Yes___No___ If no, please explain _____

PART B. ADMISSIBILITY ISSUES

The U.S. Immigration Laws contain a number of restrictions on the ability of a person to enter the U.S. for permanent residence. To ascertain whether any of these apply to you, please provide the information requested carefully and in detail.

1. Medical and Health Issues

a. You will be required to undergo a medical examination to prove that you do not have "a communicable disease of public health consequence". This is considered to include: cancrroids, gonorrhea, granuloma inguinale, human immunodeficiency virus (HIV) infection, leprosy (infectious), lymphogranuloma venerum, syphilis (infectious stage) or tuberculosis (active). Is there any reason to believe that you might test positive for any of these conditions? Yes___No___

b. Might you be considered to have, or to have had in the past, a physical or mental disorder and behavior associated with that disorder that may pose, or has posed, a threat to the property, safety or welfare of yourself or others? This might include a conviction for DWI (drinking while intoxicated)

Yes ___ No. If yes, give details. _____

c. Have you ever been treated in an institution or hospital or other place for insanity or other mental disease? Yes___ No___
If yes, give details. _____

d. Is there any possibility that you would be considered a drug addict or abuse? Yes___No___
If yes, give details. _____

e. Do you have a disease, disability or other condition or circumstance that might impair your ability to earn a living? Yes___No___ If yes, give details. _____

2. Criminal Issues

a. Have you ever been convicted of a crime(s) or admitted the acts that constitute a crime(s)? Yes___No___ Provide an original police certificate concerning the existence or non-existence of a police record and certified court records for all criminal prosecutions. (**This certificate will need to be re-issued later in your immigration process. We will tell you when to seek an updated police certificate.**)

If you answered yes, also answer the following for each and every conviction or admission. If more than one, please photocopy this page and answer 1-9 completely for each incident:

1. What was the crime you committed? _____, _____

2. Where was it committed? _____

3. Were you arrested for the crime?_
 4. Were you convicted of the crime?
 5. What was the name of the court?
 6. On what date was the crime committed?
 7. If you were convicted, what was the maximum possible penalty for the crime?
 8. If you were convicted, what was the sentence that you received (regardless of the time you actually served?)
 9. What was the date of conviction or sentencing?_____
- b. Have you ever been arrested, even if you were not convicted? Yes___No___ If yes, give details, including dates and locations._____
 - c. Have you ever knowingly committed any crime of moral turpitude or a drug-related offense for which you have not been arrested? Yes___No___ If yes. give details, including dates and locations.
 - d. Have you committed any acts that might be considered a crime, even if you were not arrested or convicted? Yes ___No___ If yes, give details, including dates and locations.
 - e. Have you ever violated or conspired to violate, or been convicted of violating or conspiring to violate, any law of any country or jurisdiction relating to a controlled (regulated) substance?Yes___No___ If yes, give details.
 - f. Have you ever been, or would a consular or immigration officer have reason to believe that you have ever been, an illicit trafficker in any controller (regulated) substance or assisted others in any way with illicit trafficking in controlled substances? Yes___No___ If yes, give details.
 - g. Have you ever been the beneficiary of a pardon, amnesty, rehabilitation decree, other act of clemency or similar action? Yes___ No___ If yes, give details.
 - h. Have you ever exercised diplomatic immunity to avoid prosecution for a criminal offense in the U.S.? Yes___No___ If yes, give details.
 - i. Have you received public assistance in the U.S. from any source, including the U.S. government or any state, county, city or municipality (other than emergency medical treatment), or are you likely to receive public assistance in the future? Yes ___No___ If yes, give details.
 - j. Do you intend to engage in prostitution, procure or import prostitutes or receive proceeds of prostitution, or have you engaged in prostitution, directly procured or attempted to procure or import prostitutes or received the proceeds of prostitution within the past ten years? Yes No. If yes, give details.
 - k. Are you coming to the U.S. to engage in any unlawful commercialized vice? Yes___ No___ If yes, give details. _____

1. Are there or have there been any judgments or pending governmental CIVIL or criminal actions, governmental administrative proceedings, or any private CIVIL actions involving monetary judgments, against you from any court in or outside the United States within the past fifteen years? Yes___ No___ If yes, give details and provide certified copies of such judgments.

3. Security and Related Issues

a. Would a consular officer or the USCIS have any ground to believe that you seek to enter the U.S. to engage in any activity in violation of U.S. law relating to sabotage or espionage, or to violate or evade laws prohibiting export from the U.S. of goods, technology or sensitive information? ; _ Yes___No___ If yes, give details. _____

b. Would a consular officer or the USCIS have any grounds to believe that you seek to enter the U.S. to engage in any unlawful activity, or any activity with the purpose of opposition, control or overthrow of the U.S. government by forces, violence or other unlawful means? Yes___ No___ If yes, give details.

c. Have you engaged in, assisted with or solicited assistance with membership in or would a consular officer or the USCIS have grounds to believe you will engage in, terrorist activity? This is defined as an activity that is unlawful in the country commuted and that involves:

1. The hijacking or sabotage of any conveyance, or;

2. The seizing or detaining and threatening to kill, injure or detain an individual to compel a third person or government organization to act or not act, or;

3. A violent attack upon an internationally protected person or that person's liberty, or;

4. Assassination, or;

5. The use of any biological or chemical agent, any nuclear weapon or device, or explosive or firearm with the intent to endanger the safety of a person or persons, or to cause substantial damage to property. A threat, attempt or conspiracy to perform any of these acts is included. Preparation or planning of such an act, gathering information on potential targets for terrorist activity, provision of material support, solicitation of funds or other things of value, or solicitation of membership in a terrorist organization or activity also included in this definition.

Yes___No___ (If yes to any of the above, please explain.)

d. Are you an official, representative or spokesman of the Palestine Liberation Organization? Yes___No___ If yes, please explain. _____

e. Would your entry or proposed activities in the U.S. be believed to have potentially serious adverse foreign policy consequences for the U.S. Yes___ No___ If yes, give details. _____

f. Have you ever been a member of or affiliated with the Communist or any other totalitarian party, or subdivision or affiliate of such party? Yes___ No___. If yes, please answer the following:

1. When was the membership or affiliation terminated? _____

2. Where was the party located, and does it control, or has it ever controlled the government?
 3. Is or was your membership or affiliation involuntary, solely when under 16 year of age, or for the necessary purposes of obtaining employment, food rations or other essentials of living? Explain.
 4. Might a consular officer or the USCIS regard you as a threat to the security of the U.S.? Explain.
- g. From March 23, 1933, to May 8, 1945, were you under the direction of or in association with the Nazi Government of Germany, any government occupied by Nazi Germany's military forces, any government or any government which was an ally of Nazi Germany's government, or did you order, incite, assist or otherwise participate in the persecution of any person because of race, religion, national origin or political opinion? Yes___No___ If yes, give details. _____
 - h. Have you ever engaged in or ordered, incited, or assisted conduct that might be genocide? Yes___No___ If yes, give details. _____
 - i. List your present and past membership in or affiliation with every organization, association; find foundation, party, club, society or similar group in the U.S. or in any other country or place and your foreign military service. Include name of organization, location, dates of membership, and the nature of the organization. If none, write "none".

4. Miscellaneous Issues

- a. Have you ever departed from or remained outside of the U.S. to avoid training or service in the armed forces in a time of war or national emergency? Yes___No___ If yes, give details. _____
- b. Are you coming to the U.S. to practice polygamy? Yes___No. If yes, give details.
- c. Will you be accompanying as guardian another foreign national who has been ordered excluded and deported and certified to be helpless from sickness, mental or physical disability? Yes___No___ If yes, give details. _____
- d. Are you detaining, retaining or withholding custody of a U.S. citizen child, outside the U.S. from a person granted custody of that child by an order of a court in the U.S.? Yes___No___ If yes, give details. _____
- e. Have you ever held Exchange Visitor (J) status in the U.S., been subject to the two-year foreign residency requirement, AND not resided and been physically present in your country of nationality or last residence for a total of at least tow years following departure from the U.S.; AND not been granted a waiver of the two-year foreign residence requirement? Yes___ No___ If yes, please give details_____
- f. Have you ever been excluded from the U.S. or ever deported or removed from the U.S.? If so, give details, including reasons for exclusion, deportation or removal; Immigration Court or Port of Entry where action occurred; and date of action. (Provide copies of all government documents.)_____

- g. Have you ever procured or sought to procure a visa, documentation, entry into the U.S. or other benefits provided under U.S. immigration law by fraud or willfully misrepresenting a material fact? Might a consular officer or the US CIS have some reason to believe you have done so? Yes___ No___ Explain

5. Applicability to Family Members

- a. Would any family member (spouse or unmarried child under age 21) who might be immigrating with you answer "yes" to any of the above (Part B – Admissibility Issues 1-4)? Yes___ No___ If yes, attach a detailed explanation of each application issue.
- b. If there is any information you have which you have not yet furnished that may possibly affect your admissibility to the United States, or that of your spouse and children (unmarried and under the age of 21 years), please enter it here. If you are not sure state the matter that concerns you. If none, state "none".

PART C. INVESTMENT ISSUES

1. The required investment to be made is \$500,000.00 U.S. and it is required that these assets have been acquired by lawful means and be available immediately. The foreign investor understands that the money he/she invests is at risk and that he/she is solely responsible for making the decision to enter into this investment and that by virtue of this investment ten (10) new jobs must be created. To meet these requirements please provide the following information (be prepared to document all responses):

- a. Do you possess assets of more than \$500,000.00 U.S. which are available to be invested? Yes___ No___
- b. In what form are these assets, where are they located and are you the sole owner? If you are not, who are the owners and will the assets involved be available immediately for investment by you? Explain. Provide documents to evidence your current ownership of these assets. (For example: bank statements, security account statements; trust instruments, deeds with valuation statements; share certificates of publicly traded companies or closely held companies with valuation certificates.)
- c. How did you or will you acquire the assets? Provide documents that trace your ownership of these assets. (For example: records of inheritance; records of the purchase or sale of assets; income records.)
- d. Have you filed any tax returns of any kind with any taxing authority in or outside the United States within the past five years? Through an organization or personally? If so, please provide signed copies for the last five (5) tax years.
- e. Is there any restriction upon your ability to transfer your assets out of the country where located and to the U.S. lawfully, for the proposed investment? Yes___No___ Explain.

ATTESTATION

I hereby swear under oath that:

- 1) I understand that the money I invest is at risk and that this risk is solely my responsibility
- 2) I understand that my investment must create ten (10) new jobs as defined by the USCIS to qualify for the EB-5 visa program.
- 3) I understand the questions asked in this questionnaire and the answers that I have given;
- 4) I understand that these answers may be relied upon by the investments enterprise, its owners, employees and legal representatives who will use my answers to assist me to obtain lawful permanent residence in the U.S.
- 5) I attest that the information contained in this questionnaire is true and accurate to the best of my knowledge and belief; and
- 6) Copies of documents submitted are exact photocopies of unaltered original documents and I understand that I may be required to submit original documents to an immigration or consular official at a latter date.

Signature

Date
